



Entered on Docket  
October 02, 2007

A handwritten signature in black ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle  
United States Bankruptcy Judge

STUTMAN, TREISTER & GLATT, P.C.  
FRANK A. MEROLA  
(CA State Bar No. 136934)  
EVE H. KARASIK  
(CA State Bar No. 155356)  
CHRISTINE M. PAJAK  
(CA State Bar No. 217713), Members of  
1901 Avenue of the Stars, 12<sup>th</sup> Floor  
Los Angeles, California 90067  
Telephone: (310) 228-5600  
Facsimile: (310) 228-5788  
Email: [fmerola@stutman.com](mailto:fmerola@stutman.com)  
[ekarasik@stutman.com](mailto:ekarasik@stutman.com)  
[cpajak@stutman.com](mailto:cpajak@stutman.com)

Counsel for the Official Committee Of  
Equity Security Holders Of USA Capital First Trust Deed Fund, LLC

SHEA & CARLYON, LTD.  
JAMES PATRICK SHEA  
(Nevada State Bar No. 000405)  
CANDACE C. CARLYON  
(Nevada State Bar No. 002666)  
SHLOMO S. SHERMAN  
(Nevada State Bar No. 009688)  
701 Bridger, Suite 850  
Las Vegas, Nevada 89101  
Telephone: (702) 471-7432  
Facsimile: (702) 471-7435  
Email: [jshea@sheacarlyon.com](mailto:jshea@sheacarlyon.com)  
[ccarlyon@sheacarlyon.com](mailto:ccarlyon@sheacarlyon.com)  
[ssherman@sheacarlyon.com](mailto:ssherman@sheacarlyon.com)

## UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE COMPANY,  
USA CAPITAL REALTY ADVISORS, LLC,  
USA CAPITAL DIVERSIFIED TRUST DEED FUND,  
LLC,  
USA CAPITAL FIRST TRUST DEED FUND, LLC,  
USA SECURITIES, LLC,

Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

### CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

**Order Sustaining Objection of USACM Trust  
To Kathleen Moore Claim Filed in Wrong  
Debtor's Case; Objection of FTDF to Proposed  
Allowance of Claim**

Hearing Date: September 28  
Hearing Time: 1:30 p.m.

1       The Court having considered the Objection of USACM Trust To Kathleen Moore Claim  
2 Filed in Wrong Debtor's Case; Objection of FTDF to Proposed Allowance of Claim (the  
3 "Objection") [Docket No. 4442]; appearances having been noted on the record; adequate notice of  
4 the Objection having been given; there having been no response filed to the Objection; and for  
5 good cause appearing:

6  
7       IT IS HEREBY ORDERED that the Objection is sustained, and that Claim No. 10725-  
8 00108 is disallowed against the estates and in the cases of USACM and FTDF.

9  
10      IT IS FURTHER ORDERED that this Order shall not affect any other claims filed by  
11 Kathleen J. Moore ("Claimant") in these jointly-administered bankruptcy proceedings.

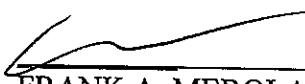
12      IT IS FURTHER ORDERED that this Order shall not affect either the amount or validity  
13 of Claimant's equity interest in FTDF as reflected in FTDF's books and records, which interest is  
14 in the amount of \$21,523.

15      SUBMITTED BY:

16        
17      SUSAN M. FREEMAN  
18      ROB CHARLES  
19      **LEWIS AND ROCA LLP**  
20      3993 Howard Hughes Parkway, Suite 600  
21      Las Vegas, NV 89169-0961

22      *Counsel for USACM Liquidating Trust*

23      APPROVED BY:

24        
25      FRANK A. MEROLA  
26      EVE H. KARASIK  
27      CHRISTINE M. PAJAK, Members of  
28      **STUTMAN, TREISTER & GLATT, P.C.**  
29      1901 Avenue of the Stars, 12th Floor  
30      Los Angeles, CA 90067  
31      and  
32      CANDACE C. CARLYON  
33      SHLOMO S. SHERMAN  
34      **SHEA & CARLYON, LTD.**  
35      701 Bridger, Suite 850  
36      Las Vegas, NV 89101  
37      Telephone: (702) 471-7432

38      *Counsel for the Official Committee of  
39      Equity Security Holders of  
40      USA Capital First Trust Deed Fund, LLC*

1 *Approved*  
2 REVIEWED:

3 OFFICE OF THE U.S. TRUSTEE

4 *[Handwritten signature]*  
5 AUGUST B. LANDIS, ESQ.  
6 SCOTT A. FARROW, ESQ.  
7 300 Las Vegas Boulevard, Suite 4300  
Las Vegas, NV 89101

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